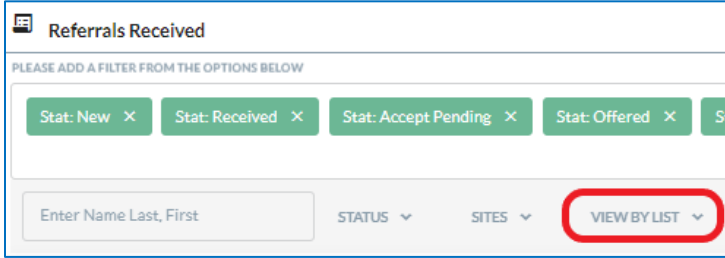




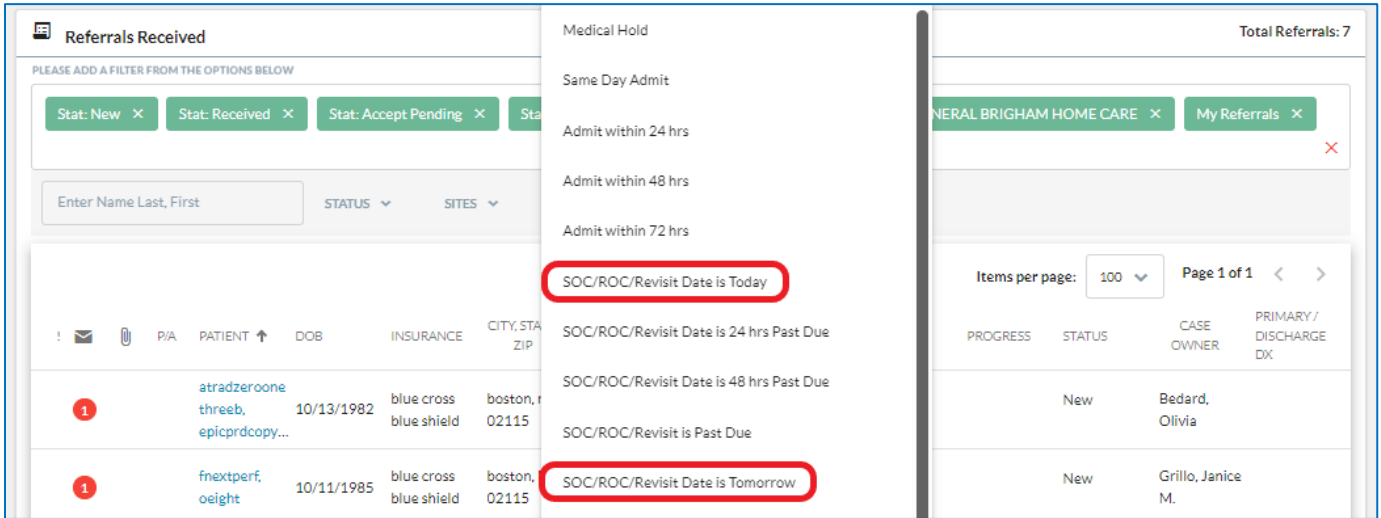
Viewing Referrals Received – SOC is Today, SOC is Tomorrow

Viewing referrals with SOC of Today or SOC of Tomorrow

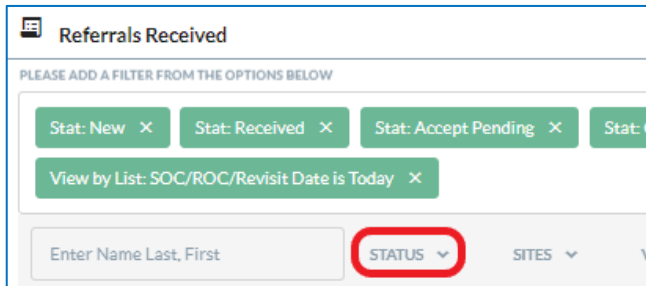
1. Click the VIEW BY LIST menu.



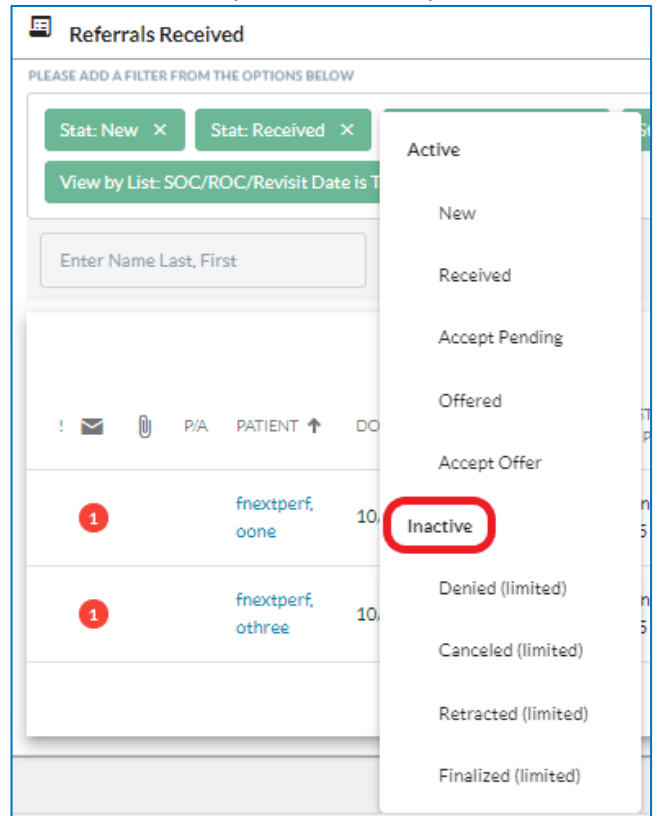
2. Click the option you want: SOC/ROC/Revisit Date is Today, or SOC/ROC/Revisit Date is Tomorrow.



3. Click the STATUS menu.



4. Click the Inactive option on the drop-down list.



Selecting the Inactive option on the Status list adds all 4 filters to the list:

- Denied (limited)
- Canceled (limited)
- Retracted (limited)
- Finalized (limited)

If a referral with the SOC date you've selected was Denied, Canceled, Retracted, or Finalized within the last 3 days (72 hours), it will show up on your list after you add the Inactive filters.



Viewing Referrals Received – SOC is Today, SOC is Tomorrow

Active and Inactive referrals with the SOC/ROC/Revisit Date you selected (today or tomorrow) are included in the list.

Start of Care Date is Today (12/12/2023) – 3 referrals, 1 finalized by NWH within the last 3 days

Referrals Received Total Referrals: 3

PLEASE ADD A FILTER FROM THE OPTIONS BELOW

Stat: New Stat: Received Stat: Accept Pending Stat: Offered Stat: Accept Offer Site: MASS GENERAL BRIGHAM HOME CARE

View by List: SOC/ROC/Revisit Date is Today Stat: Denied (limited) Stat: Canceled (limited) Stat: Retracted (limited) Stat: Finalized (limited)

Enter Name Last, First STATUS SITES VIEW BY LIST MY REFERRALS

Items per page: 100 Page 1 of 1

!	📧	📎	P/A	PATIENT ↑	DOB	INSURANCE	CITY, STATE, ZIP	FROM	DISCH. DATE	SOC/ROC	SERVICE	PROGRESS	STATUS	CASE OWNER	PRIMARY / DISCHARGE DX
1					10/11/1985	blue cross blue shield	boston, MA 02115	Newton-Wellesley Hospital		SOC: 12/12/2023			New	Grillo, Janice M.	
1					10/11/1985	blue cross blue shield	boston, MA 02115	Newton-Wellesley Hospital		SOC: 12/12/2023			New	Grillo, Janice M.	
2					08/01/1990	blue cross blue shield	wakefield, ma 01880	Newton-Wellesley Hospital	Exp. 12/11/2023	SOC: 12/12/2023			Finalized	CrookOT, Margaret	

Start of Care Date is Tomorrow (12/13/2023) - 3 referrals, 1 canceled by MGBHC within the last 3 days

Referrals Received Total Referrals: 3

PLEASE ADD A FILTER FROM THE OPTIONS BELOW

Stat: New Stat: Received Stat: Accept Pending Stat: Offered Stat: Accept Offer Site: MASS GENERAL BRIGHAM HOME CARE

View by List: SOC/ROC/Revisit Date is Tomorrow Stat: Denied (limited) Stat: Canceled (limited) Stat: Retracted (limited) Stat: Finalized (limited)

Enter Name Last, First STATUS SITES VIEW BY LIST MY REFERRALS

Items per page: 1... Page 1 of 1

!	📧	📎	P/A	PATIENT ↑	DOB	INSURANCE	CITY, STATE, ZIP	FROM	DISCH. DATE	SOC/ROC	SERVICE	PROGRESS	STATUS	CASE OWNER	PRIMARY / DISCHARGE DX
0					06/04/1956			Newton-Wellesley Hospital		SOC: 12/13/2023			Canceled	Bedard, Olivia	
1					10/11/1985	blue cross blue shield	boston, MA 02115	Newton-Wellesley Hospital		SOC: 12/13/2023			New	Grillo, Janice M.	
1					10/11/1985	blue cross blue shield	boston, MA 02115	Newton-Wellesley Hospital		SOC: 12/13/2023			New	Grillo, Janice M.	