# 4Next Tip Sheet – Reports

## Reports for 4Next

Reports are available inside the application from the Reports menu, and on the SQL Server Reporting Services portal. The reports that are available to you depend on your site(s) and authorizations. To request access to an existing report, or request a new report, Contact Us.

### In application reports

> For Cases Sent
- Case Load
- Discharge Patients
- Discharged Patients - Active
- Referral Summary by Insurance
- Referral Summary by Provider
- Referral Summary by Institution

> Referrals Received - Referral Summary by Institution

### Portal reports

> MGBHC Reports
- Cases Referred to MGBHC Yesterday
- Discharged Cases - Need to be Finalized
- Liaison Sorting

> SRN Reports
- Volume Close Monthly Referral Stats by SRN Site
- Volume Close Monthly Referral Stats by Referral Source
- Volume Close - Non-Conversion Report
- SNF Collaborative Volume Close - Monthly

> SRH Reports
- Active Patient Referral Detail
- Discharged Cases - Need to be Finalized
- Discharges to Post-Acute by Zip
- Discharges to Post-Acute by Zip - by DC date

> Admin - EPIC_Updated Providers

### Referrals statuses - legacy to current

Several changes were made to the statuses for the upgrade to 4Next 2.0.

| Legacy 4Next state | Current (4Next 2.0) statuses |
|---|---|
| Accepted | Offered |
| Cancelled | Canceled |
| Confirmed | Accept Offer |
| Denied | Denied |
| Initially Contacted | Sent |
| In Process | Sent |
| Matched | Draft |
| New | Sent |
| Placed | Finalized |
| Retracted | Retracted |
| Declined | Retracted |